

The most notable change among the manufactures of Quebec in recent years has been the development of the non-ferrous metal smelting industry. This industry first appeared among the forty leading industries of the Province in nineteenth place in 1927; it has been in second place since 1935. The petroleum-refining industry has also expanded and risen in importance during the same period; it was in twenty-sixth place in 1927 and ninth in 1938.

The importance of the pulp and paper industry in Quebec is shown by comparison with the industry throughout Canada. The Quebec section of the industry, in addition to supplying 9 p.c. of the total gross value of all products manufactured in the province, furnished 48 p.c. of the products of pulp and paper mills throughout the country. The gross value of cotton yarn and cloth products from Quebec mills formed 69 p.c., the value of tobacco, cigars and cigarettes 86 p.c., the value of women's factory clothing 68 p.c. of the Dominion totals for these products.

3.—Statistics of the Leading Industries of the Province of Quebec, 1938

Industry	Estab-	Capital	Em-	Salaries and Wages	Cost of Materials	Gross Value of Products ¹
	lish-ments		ploy-ees			
	No.	\$	No.	\$	\$	\$
1 Pulp and paper.....	44	310,894,280	15,493	20,488,451	34,195,721	88,990,115
2 Non-ferrous metal smelting and refining.....	4	52,102,452	2,524	3,677,237	51,757,370	78,954,445
3 Cotton yarn and cloth.....	15	42,024,005	11,661	9,305,834	21,851,591	39,568,088
4 Tobacco, cigars and cigarettes....	57	50,890,999	6,711	6,355,297	19,750,022	39,156,515
5 Clothing, women's factory.....	337	16,827,754	13,320	11,057,586	22,207,840	39,113,490
6 Railway rolling-stock.....	11	38,078,145	8,595	12,359,723	22,943,973	37,874,224
7 Clothing, men's factory (including furnishings).....	211	19,798,860	11,237	9,164,838	21,029,109	36,702,455
8 Butter and cheese.....	1,179	16,753,114	5,076	3,610,051	26,455,686	33,468,909
9 Petroleum products.....	8	25,139,180	1,046	1,915,626	24,977,619	31,354,925
10 Slaughtering and meat packing...	29	9,072,967	2,048	2,340,863	26,043,908	31,148,807
11 Boots and shoes, leather.....	131	13,734,381	10,266	7,393,869	11,443,289	22,266,642
12 Bread and other bakery products...	981	13,003,642	6,012	5,394,340	10,448,130	21,115,591
13 Electrical apparatus and supplies..	27	22,905,949	5,215	6,449,159	8,407,807	20,937,284
14 Sawmills.....	1,833	19,676,396	8,218	3,996,537	11,510,175	19,887,902
15 Silk and artificial silk.....	19	19,965,856	5,806	5,381,241	6,739,201	17,313,788
16 Hosiery and knitted goods.....	54	17,380,930	7,123	5,635,732	7,729,260	16,982,227
17 Flour and feed mills.....	191	5,626,017	697	832,051	12,518,866	15,673,078
18 Breweries.....	8	28,889,241	2,075	3,194,221	6,720,072	15,568,193
19 Printing and publishing.....	73	12,733,314	4,807	6,137,692	3,526,388	14,523,252
20 Machinery.....	36	19,740,724	4,027	4,993,541	4,836,601	14,366,089
21 Biscuits, confectionery, cocoa, etc.	56	9,701,875	3,400	2,864,228	6,776,558	12,670,642
22 Miscellaneous chemical products..	41	16,502,946	2,603	2,993,549	4,702,741	12,466,930
23 Sheet-metal products.....	33	13,270,581	2,290	2,547,276	6,625,583	11,673,188
24 Rubber goods (including footwear)	14	11,176,046	3,597	3,021,636	4,345,463	11,584,648
25 Aerated and mineral waters.....	145	7,885,181	1,764	1,917,786	3,401,485	11,013,490
26 Coke and gas products.....	4	11,961,459	637	1,034,256	3,244,626	10,103,372
27 Paints, pigments and varnishes..	27	11,752,125	1,288	1,915,227	4,788,029	9,393,346
28 Printing and bookbinding.....	379	11,239,560	3,555	4,038,645	3,231,197	9,305,095
29 Primary iron and steel.....	14	12,683,812	2,425	2,943,864	3,181,820	8,418,130
30 Foods, miscellaneous.....	47	4,060,393	751	808,238	3,836,203	8,295,295
31 Brass and copper products.....	29	7,406,370	1,421	1,757,966	5,016,788	8,287,418
32 Medicinal and pharmaceutical preparations.....	66	8,918,040	1,503	2,021,163	2,578,149	8,151,096
33 Castings and forgings.....	54	11,988,138	2,390	2,429,525	3,364,837	7,846,583
34 Boxes and bags, paper.....	40	6,267,546	1,925	1,709,637	4,099,397	7,399,579
35 Fur goods.....	135	5,213,396	1,570	1,818,931	4,747,296	7,378,162
36 Distilleries.....	5	10,000,550	654	768,497	3,010,286	6,868,758
37 Fruit and vegetable preparations..	63	6,308,291	1,736	1,112,457	4,566,819	6,809,209
38 Miscellaneous textiles, n.e.s.....	8	9,277,312	1,105	1,392,841	3,059,682	6,620,132
39 Furniture.....	90	7,423,762	2,750	2,432,247	2,750,980	6,509,011
40 Coffee, tea and spices.....	18	2,509,636	464	582,647	4,358,433	6,162,033
Totals, Forty² Leading Industries.....	6,516	940,785,225	169,785	169,794,505	436,779,050	812,312,136
Totals, All Industries.....	8,655	1,146,235,084	214,397	213,390,084	518,430,815	983,123,599
Percentages of forty leading industries to totals of all industries in the Province.....	75.3	82.1	79.2	79.6	84.2	82.6

¹ See footnote 1 to Table 2, p. 354.

² Statistics for sugar refining, which is also one of the leading industries of this province, cannot be published, since there are fewer than three establishments reporting.